



DRAFT:
2024-2025
Wake County
HOPWA CAPER



Prepared by:

Department of Housing Affordability & Community Revitalization
919-856-5689 | Housing.Info@wake.gov | wake.gov

GRANTEE SUMMARY

Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.

Question	Responses
For Competitive Grantees Only	
For Competitive Grantees only, what is the grant number?	
For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?	
Is the Competitive Grantee a nonprofit organization? Yes or No.	
Is the Competitive Grantee a grassroots organization? Yes or No.	
For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant agreement)?	
For All HOPWA Grantees	
What is the name of the Grantee organization?	Wake County
What is the Grantee's Unique Entity Identifier (UEI)?	HBKWPR2RD7H1
What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?	56-6000347
For formula grantees only, are there any changes to your program year? Yes or No.	No
Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened program year.	
If yes above, what is the revised program start date?	
If yes above, what is the revised program end date?	
What is the street address of the Grantee's office?	
In what city is the Grantee's business address?	
In what county is the Grantee's business address?	
In what state is the Grantee's office located?	
What is the zip code for the Grantee's business address?	
What is the parent company of the Grantee (if applicable)?	
What department at the Grantee organization administers the grant?	
What is the Grantee organization's website address?	
What is the Facebook name or page of the Grantee?	
What is the Twitter handle of the Grantee?	
What are the cities of the primary service area of the Grantee?	
What are the counties of the primary service area of the Grantee?	Wake, Johnston, Franklin
What is the congressional district of the Grantee's business address?	13
What is the congressional district of the Grantee's primary service area?	2,4,13
Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? Yes or No.	No
Is the Grantee's System for Award Management (SAM) status currently active for this report? Yes or No.	Yes
What is the Grantee's SAM registration number for this report?	5G452
Does the Grantee provide HOPWA-funded services directly to clients? Yes or No.	Yes
Does the Grantee take the allowable 3% Grantee Administration allowance? Yes or No.	Yes
How much was expended on Grantee Administration?	51,194

Contact Information for your Organization	
Question	Responses
Contact Information for Authorizing Official	
What is the Authorizing Official contact name?	Morgan Mansa
What is the Authorizing Official contact title?	Housing Director
In what department does the Authorizing Official contact work?	Housing Affordability & Community
What is the Authorizing Official contact email?	Morgan.Mansa@wake.gov
What is the Authorizing Official contact phone number (including extension)?	919-856-5803
What is the Authorizing Official contact fax number?	919-856-5594
Contact Information for Reporting (APR/CAPER) Contact	
What is the Reporting contact name?	Alicia Arnold
What is the Reporting contact title?	Deputy Housing Director
In what department does the Reporting contact work?	Housing Affordability & Community
What is the Reporting contact email?	alicia.arnold@wake.gov
What is the Reporting contact phone number (including extension)?	919-856-5268
What is the Reporting contact fax number?	919-856-5594
Contact Information for HMIS User	
What is the HMIS User contact name?	Stephen Gruver
What is the HMIS User contact title?	Division Director
In what department does the HMIS User contact work?	Housing Affordability & Community
What is the HMIS User contact email?	stephen.gruver@wake.gov
What is the HMIS User contact phone number (including extension)?	919-212-8383
What is the HMIS User contact fax number?	919-856-5594
Contact Information for IDIS User	
What is the IDIS User contact name?	Alicia Arnold
What is the IDIS User contact title?	Deputy Housing Director
In what department does the IDIS User contact work?	Housing Affordability & Community
What is the IDIS User contact email?	alicia.arnold@wake.gov
What is the IDIS User contact phone number (including extension)?	919-856-5268
What is the IDIS User contact fax number?	919-856-5594
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Stephen Gruver
What is the Primary Program contact title?	Division Director
In what department does the Primary Program contact work?	Housing Affordability & Community
What is the Primary Program contact email?	stephen.gruver@wake.gov
What is the Primary Program contact phone number (including extension)?	919-212-8383
What is the Primary Program contact fax number?	919-856-5594
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Erin Yates
What is the Secondary Program contact title?	Division Director
In what department does the Secondary Program contact work?	Housing Affordability & Community
What is the Secondary Program contact email?	erin.yates@wake.gov
What is the contact Secondary Program phone number (including extension)?	919-856-5275
What is the Secondary Program contact fax number?	919-856-5594
Contact Information for Individuals Seeking Services	
What is the Services contact name?	
What is the Services contact title?	
In what department does the Services contact work?	Housing Affordability & Community
What is the Services contact email?	housing.info@wake.gov
What is the Services contact phone number (including extension)?	919-856-5689
What is the Services contact fax number?	919-856-5594

Narrative Questions: Any information provided in this tab could be used for monitoring grant compliance with HOPWA requirements and Executive Orders.	Response - Maximum 4,000 characters for each question.	Character Count
<p>Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.</p>	<p>The TBRA program is administered by the Permanent Housing & Supportive Services Division. TBRA is targeted to those who are HOPWA eligible and in need of Permanent Supportive Housing with prioritization for those below 50% AMI and homeless in Wake, Johnston, or Franklin counties. Referrals are prioritized and received through Coordinated Entry and community partners. All TBRA services are accompanied by housing case management. Other services such as medical case management, care coordination, clinic access, assistance with benefits, transportation services, and resource identification are provided as needed. TBRA Program is administered through Wake County's Rental Assistance Program, supervised by Lyndsi Blank. This year, the program exceeded its projected goal of 55 clients, 79 program participants received HOPWA TBRA services.</p> <p>The STRMU program is administered by the Homeless and Prevention Services Division by the Wake Prevent! Homeless Prevention team, supervised by Cassandra Dabbs. STRMU is targeted to HOPWA eligible households living in the counties of Wake, Johnston, or Franklin who are experiencing a period of housing instability. STRMU assistance is designed to prevent homelessness of individuals and families by helping them remain in their own dwellings and increasing their access to supportive services. Financial assistance was used to pay rental, mortgage, and utility debts and dues along with housing stabilization services and case management. Our program projected to serve 60 household during the program year. The goal was exceeded, providing financial assistance to 69 households.</p>	1627
<p>Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.</p>	<p>The STRMU program continues to successfully assist HOPWA beneficiaries in resolving immediate housing crises by preventing evictions and supporting longer-term stability through individualized housing stability plans and ongoing case management. This year, the program exceeded its projected target of 60 households, serving a total of 69 households. These outcomes show the program's effectiveness in enabling participants to maintain safe, decent, and sanitary housing while also improving their access to supportive care. Challenges still remain in reaching residents in more rural parts of our jurisdiction. To address this we are exploring targeted outreach strategies, strengthening partnerships with local service providers in those areas, and leveraging technology to expand access to services in the next operating year.</p> <p>In FY 24-25 the HOPWA TBRA served 79 unique households with 22 newly enrolled into the program, all clients have been securely housed, with 1 client currently in their housing search. At the close of the program year, 10 clients exited the program. Currently there are 69 total clients enrolled in the voucher program. This is an improvement compared to 15 new vouchers issued last year with 11 clients securing housing. Two clients passed during this fiscal year. Two clients moved into a new property with a Project Based Voucher where they are able to receive supportive services on site. Reaching full staff capacity enabled us to enroll more voucher recipients than in previous years and provide the necessary supportive services for vulnerable clients. Wake County's Equitable Housing and Community Development Division works to increase our housing inventory for voucher holders, which often means we are able to place people in brand new properties in safe neighborhoods across Wake County.</p>	1832
<p>Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.</p>	<p>The STRMU program continues to see an influx of request from households that are heavily cost burdened due to high increases in rent. The income of the clients referred are not keeping pace with the cost of living and the lack of housing affordability. The STRMU program is a crucial intervention to help them maintain the unit and not face any further traumas.</p> <p>HOPWA TBRA Accomplishments:</p> <ul style="list-style-type: none"> - 22 new clients enrolled in HOPWA TBRA in FY 24-25 - At the close of FY 24-25 there were 69 unique clients with HOPWA TBRA voucher. 10 clients exited the program. - Of all the clients with vouchers, all clients were housed except 1 new client (enrolled in June 2025) engaging in housing search. - All HOPWA TBRA enrolled clients were engaged in HIV/Infectious Disease medical care and adherent to their ART regimen. - Increasing our staffing with an additional housing social worker (started role November 2024) was crucial in accomplishing our goals to house more HOPWA eligible households. - Partnering with community agencies and programs assisted with funding to support clients with remaining housed (deposits; utility arrears; etc.) <p>Challenges:</p> <ul style="list-style-type: none"> - Voucher recipients with significant challenges to housing – low credit score; no past rental or utilities arrears; recent eviction history; and requiring a positive landlord reference – caused long delays in being able to house some clients with significant background issues. - Shortage in staffing slowed the process of enrolling new voucher recipients. - Connecting with referral sources in Franklin and Johnston Counties for potential TBRA recipients. - Community-wide issues with Coordinated Entry made it difficult to capture TBRA eligible 	1836

<p>Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.</p>	<p>Wake County's HOPWA programs leverage a strong network of partnerships to maximize resources and address the housing and supportive service needs identified in the Consolidated Plan/Strategic Plan. Through coordinated efforts with the Region Six Network of Care and Ryan White providers, both the STRMU and TBRA programs are able to leverage additional funds for a wide range of essential services. These include rent and utility assistance, dental and medical care, health insurance premiums, laboratory services, copays, specialty medical care, medication assistance, and transportation for HOPWA-eligible clients.</p> <p>In addition, Wake County's Public Health Division provides supplemental funding for rent, utilities, food, medical costs, and other essential expenses. The Housing Department further supports eligible households by utilizing County funds for rent, utilities, and diverse forms of client assistance. This comprehensive, multi-source approach not only expands the scope of available services but also ensures that HOPWA clients receive the coordinated, wraparound support necessary to achieve and maintain stable housing.</p>	<p>1137</p>
<p>Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.</p>	<p>Wake County faces multiple challenges stemming from landlord participation, client eligibility, geographic realities, and stigma. Many landlords are hesitant to rent to assisted tenants due to rent limits and concerns about credit, eviction, or criminal history. This reluctance is compounded by HOPWA's prohibition on vacancy or damage payments, which could otherwise incentivize participation. The County's Landlord Engagement Unit, supported by ARPA and County funds, works to counteract these issues by offering financial incentives, engaging private landlords willing to accept higher-risk tenants, and strengthening partnerships with reentry programs.</p> <p>Increasing Fair Market Rent (FMR) flexibility or allowing waivers without housing authority engagement would help address market disparities, especially in Wake County where FMRs lag behind actual rents, forcing clients to seek housing in more affordable but less service-accessible areas of Johnston and Franklin Counties.</p> <p>Programmatic constraints further limit impact. STRMU's 21-week limit may not align with the duration of many crises, leaving households struggling before they can stabilize. Transportation challenges also arise when affordable units are located far from essential services. Expanding transportation assistance, mobile case management, and targeting units in service-rich areas would improve outcomes.</p> <p>Stigma and discrimination related to HIV status, disability, income source, or past housing history remain significant challenges. Even with ongoing landlord education, advocacy efforts, and partnerships aimed at reducing bias, clients are still denied housing or face stricter screening.</p> <p>Finally, household-specific challenges such as co-occurring medical or behavioral health conditions, larger family sizes with limited unit availability, and financial or credit instability</p>	<p>2115</p>

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Complete the Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units, as defined in the Definitions, for EACH Stewardship Facility.

Question	Facility 1	Facility 2	Facility 3	Facility 4
What is the name of the stewardship facility?	Timber Springs			
What is the stewardship year (1-10) for this facility?	8	0	0	0
What date did the facility operations begin?	11/26/2014			
How many HOPWA units are supported in this stewardship facility?	3	0	0	0
What is the amount of non-HOPWA funds expended on the stewardship facilities?	\$6,349,929	0	0	0
What is the name of the <i>authorized official</i> that operates the facility?	Timothy Morgan			
What is the name of the primary program contact at the facility?	Sherre Whitley			
What is the email address of the primary program contact at the facility?	sherre@eccmgt.com			
What is the phone number of the primary program contact at the facility?	919-848-2041 x 202			

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Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	
What is the organization's Unique Entity Identifier (UEI)?	
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	
What is the HOPWA contract amount for this organization?	0
What is the organization's business street address?	
In what city is the organization's business address?	
In what county is the organization's business address?	
In what state is the organization's business address?	
What is the organization's business address zip code?	
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	
What is the organization's phone number (including extension)?	
What is the organization's fax number?	
What is the organization's website?	
What is the organization's Facebook page?	
What is the organization's Twitter handle?	
Is this a faith-based organization? Yes or No.	
Is this a nonprofit organization? Yes or No.	
Is this a grassroots organization? Yes or No.	
What are the cities of the organization's primary service area?	
What are the counties of the organization's primary service area?	
In what congressional district is the organization located?	
In what congressional district is the primary service area?	
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	51194
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	39755.11

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.

See totals in rows 27 and 28. Each number cell must contain a number. If nothing to report, leave the zero.

A. For each racial category, how many HOPWA-eligible individuals were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Total Hispanic
Asian		0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White		0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American		0	7	37	35	0	2	21	29	0	0	0	0	1
Black/African American & White		0	0	1	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native		0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American		0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White		0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander		0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial		0	1	1	1	0	0	1	0	0	0	0	0	4
White		0	0	2	8	0	0	1	1	0	0	0	0	0
B. For each racial category, how many other household members (beneficiaries) were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Total Hispanic
b. Asian		0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White		0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American		24	8	4	5	18	9	5	5	0	0	0	0	0
b. Black/African American & White		0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native		0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American		0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White		0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander		0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial		0	0	0	0	0	0	0	0	0	0	0	0	0
b. White		1	0	2	0	0	0	1	1	0	0	0	0	0

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): 148

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): 73

How many other household members (beneficiaries) are HIV+? 2
 How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? 71

Data Check: Sum of 29 & 30 must be = to Row 28

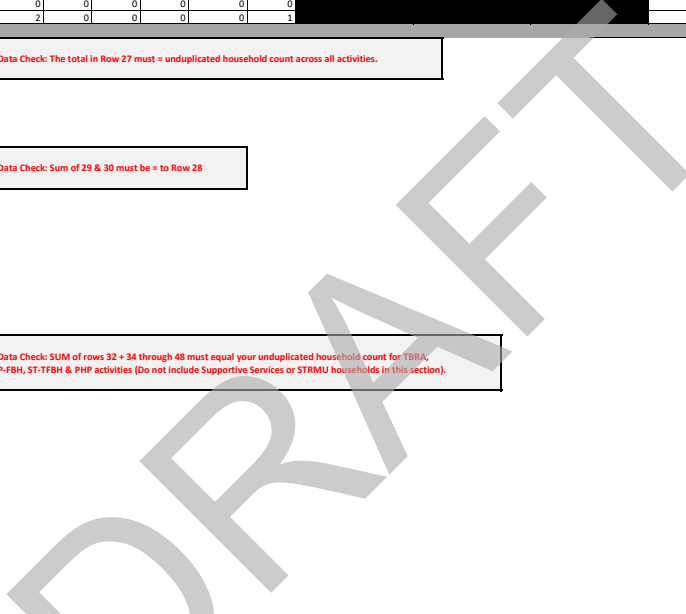
Complete Prior Living Situations for HOPWA-eligible individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	56
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	18
An emergency shelter?	3
A transitional housing facility for formerly homeless persons?	0
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	0
A non-psychiatric hospital?	0
A foster care home?	0
Jail, prison, or a juvenile detention facility?	0
A rented room, apartment or house?	0
A house the individual owned?	0
Staying at someone else's house?	2
A hotel or motel paid for by the individual?	0
Any other prior living situation?	0
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	21
Also meet the definition of experiencing chronic homelessness?	16
Also were veterans?	0

Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49



Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	50,285.86	No
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	7,738	Yes
Other FUNDING_2	348,219.27	No
Other FUNDING_3	29,079.81	No
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	25138.41	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	25138.41	
Uses of Program Income	9015.88	
What was the amount of total program income that was spent on housing assistance in the program year?	9015.88	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	644749.14	

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	79
What were the total HOPWA funds expended for TBRA rental assistance?	817637.94
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	79
Income Levels for Households Served by this Activity	79
What is the number of households with income below 30% of Area Median Income?	75
What is the number of households with income between 31% and 50% of Area Median Income?	4
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	79
Earned Income from Employment	5
Retirement	1
SSI	20
SSDI	21
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	26
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	2
How many households maintained no sources of income?	4
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	32
MEDICARE Health Insurance or local program equivalent	21
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	3
State Children's Health Insurance Program (SCHIP) or Ryan White-funded Medical or Dental Assistance	3
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have ever been prescribed Anti-Retroviral Therapy?	79
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	78
Longevity for Households Served by this Activity	
How many households have been served with TBRA for less than one year?	23
How many households have been served with TBRA for more than one year, but less than five years?	21
How many households have been served with TBRA for more than five years, but less than 10 years?	11
How many households have been served with TBRA for more than 10 years, but less than 15 years?	19
How many households have been served with TBRA for more than 15 years?	5
Housing Outcomes for Households Served by this Activity	
How many households continued receiving HOPWA TBRA assistance into the next year?	69
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	1
How many households exited to private housing?	3
How many households exited to transitional housing (time limited - up to 24 months)?	1
How many households exited to an institutional arrangement expected to last less than six months?	1
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	1
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	1
How many of the HOPWA eligible individuals died?	2

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	1
b. How many households were served with STRMU rental assistance only ?	20
c. How many households were served with STRMU utilities assistance only ?	23
d. How many households received more than one type of STRMU assistance?	25
STRMU Households Total	69
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	9486.11
STRMU rental assistance	292547.71
STRMU utility assistance	36683.99
Total STRMU Expenditures	338717.81
Income Levels for Households Served by this Activity	
	69
What is the number of households with income below 30% of Area Median Income?	48
What is the number of households with income between 31% and 50% of Area Median Income?	21
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	69
Earned Income from Employment	30
Retirement	2
SSI	5
SSDI	9
Other Welfare Assistance (Supplemental Nutrition Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	1
How many households maintained no sources of income?	22
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	42
MEDICARE Health Insurance or local program equivalent	7
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	1
Ryan White-funded Medical or Dental Assistance	1
Longevity for Households Served by this Activity	
	60
How many households have been served by STRMU for the first time this year?	49
How many households also received STRMU assistance during the previous STRMU eligibility period?	8
How many households received STRMU assistance more than twice during the previous five eligibility periods?	0
How many households received STRMU assistance during the last five consecutive eligibility periods?	3
Housing Outcomes for Households Served by this Activity	
	69
How many households continued receiving this type of HOPWA assistance into the next year?	9
How many households exited to other HOPWA housing programs?	
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	58
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	2
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	31
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	47050.01
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	44
Earned Income from Employment	7
Retirement	1
SSI	5
SSDI	5
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	13
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	13
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	30
MEDICARE Health Insurance or local program equivalent	6
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	12
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	7
Housing Outcomes for Households Served by this Activity	
	31
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	22
How many households exited to other housing subsidy programs?	0
How many households exited to private housing?	9

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.

See definition of "Housing Information Services" on "Performance Report Cover" tab.

Question	This Report
<i>Households Served by this Activity</i>	
How many households were served with housing information services?	27
<i>Housing Information Services Expenditures</i>	
What were the HOPWA funds expended for Housing Information Services?	42807.41

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Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

*Note that this table also collects **HOPWA Supportive Service expenditures.***

Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	148	245357.13
Education	0	0
Employment Assistance and Training	15	24867.28
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	0	0
Mental Health Services	10	16578.18
Outreach	0	0
Transportation	0	0
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	148	

Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	25	
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Activity Review		TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .		79	0	0	69	31	27	25	0
Housing Subsidy Assistance Household Count Deduplication		<p>Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be equal to or less than the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.</p>							
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	179								DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	31								148
Total Unduplicated Housing Subsidy Assistance Household Count	148								
Access to Care (ATC)									
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.									
Questions		This Report							
How many households had contact with a case manager?		148							
How many households developed a housing plan for maintaining or establishing stable housing?		148							
How many households accessed and maintained medical insurance and/or assistance?		114							
How many households had contact with a primary health care provider?		79							
How many households accessed or maintained qualification for sources of income?		122							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?		35							
Subsidy Assistance with Supportive Service, Funded Case Management									
Questions		This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?		148							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?		148							
<p>Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab.</p> <p>Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.</p>									
<p>Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.</p>									

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Complete for all HOPWA Facility-based Capital Development Projects that received Capital Development funds in this reporting year. This includes projects that received HOPWA Capital Development funds and opened to residents in this reporting year.

Note: Scattered site facilities may be reported as one facility.

Question	Facility 1	Facility 2
Facility Information		
What is the name of the facility using HOPWA for capital development (acquisition or rehabilitation)?	Rock Quarry Landing	
For facilities being rehabilitated, what was the total amount of funding spent on rehabilitation?	0	0
What type of development was funded (new construction, rehabilitation, acquisition)?	New Construction	
For facilities being rehabilitated only , what is the final value of the building after rehabilitation is complete?	0	0
What type of housing (Permanent or Short-term/Transitional) was developed?	Permanent Rental Housing	
For Capital Development facilities, what is the purchase or lease date of the property?	8/5/2024	
For Capital Development facilities, what is the date the construction or rehabilitation started (if applicable)?	11/21/2022	
Capital Development Expenditures		
How much was expended in this year on acquisition, for each facility?	200000	0
How much was expended on rehabilitation, for each facility?	0	0
How much was expended on new construction, for each facility?	450,000	0
Was the development facility placed into service during this program year? Yes or No.	yes	
Complete for Capital Development Facilities Opened This Year ONLY. If the facility was not opened this year, skip this section.		
Data Checks: If Row 15 is yes, complete rows 17-24, and Rows 19 & 20 must be a date within the reporting year.		
How many total units were placed into service this year?	188	0
What date did the supportive services begin?	8/5/2024	
What date was the construction or rehabilitation completed?	8/5/2024	
What date did residents begin to occupy the facility?	8/5/2024	
Is there a waiting list maintained for the facility? Yes or No.	No	
If there is a waiting list, how many households are on the waiting list?	0	0
How many total units (HOPWA and non-HOPWA units) were developed in this facility?	188	0
How many units in this facility were developed with HOPWA funds?	10	0
For all Facilities	Total Units Designated for the Chronically Homeless	Total Units Designated to Assist the Homeless
For units constructed (new) and/or acquired <u>with or without</u> rehab:	0	0
For rental units rehabbed:	0	0
For homeownership units constructed (if approved):	0	0